ventura

# Daily Updates

## Market Commentary

**Overnight global action:**

On 27th August 2026, US markets ended mixed, with the S&P 500 declining by 1.5 pts (-0.02%), Dow Jones declining by 113.5 pts (-0.21%) and Nasdaq 100 gaining by 15.3 pts (+0.05%). Gift Nifty declined by 37.5 pts (-0.15%), indicating a mildly negative opening for Indian markets.

Market breadth remained positive, with 1,966 advances against 1,548 declines on the NSE and 2,330 advances versus 1,990 declines on the BSE.

**Index Options Data Analysis:**

Nifty OI peaks at 24,500 Calls and 24,200 Puts. PCR stands at 0.86.
Sensex OI peaks at 78,000 Calls and 77,000 Puts. PCR stands at 0.91.
Bank Nifty Call and Put OI both peak at 57,500 — heavy ATM congestion zone. PCR stands at 1.15.

**Securities in Ban for F&O Trade:**

SAIL

**Sector Performance:**

NIFTY SMLCAP 100 index grew by 0.81 % driven by IDBI(+7.86%), CGCL(+6.60%) and OLAELEC(+5.14%).

NIFTY SMLCAP 50 index grew by 0.62 % driven by NAVINFLUOR(+4.28%), HINDCOPPER(+4.18%) and COHANCE(+3.73%).

NIFTY SMALLCAP 500 index grew by 0.61 % driven by SBFC(+9.30%), JINDALSAW(+8.25%) and IDBI(+7.86%).

NIFTY 50 index declined by -0.52 % driven by INFY(-2.10%), POWERGRID (-2.14%) and BHARTIARTL(-2.31%).

NIFTY FPI 150 index declined by -0.49 % driven by INDUSTOWER(-2.47%), VMM(-2.56%) and VBL(-3.82%).

NIFTY 100 index declined by -0.43 % driven by POWERGRID(-2.14%), BHARTIARTL(-2.31%) and VBL(-3.82%).

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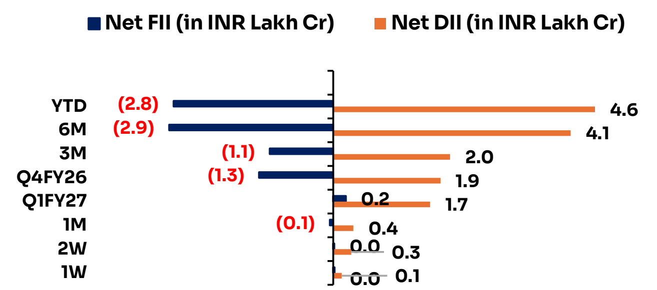
| Fund Flow 26th Aug | Buy | Sell | Net |
|---|---|---|---|
| FII/FPI (INR Cr) | 17,520.5 | 17,017.9 | 502.6 |
| DII (INR Cr) | 17,710.1 | 11,284.9 | 6,425.2 |




| Indian Indices | CMP | 1D | YTD | P/E x |
|---|---|---|---|---|
| Gift Nifty | 24,359 | -0.2% | -7.3% | 22.1 |
| Sensex 30 | 77,473 | -0.2% | -9.1% | 20.3 |
| Nifty 50 | 24,208 | -0.5% | -7.4% | 21.9 |
| India VIX | 11 | -4.4% | 11.7% | |
| Nifty Bank | 57,784 | 0.5% | -3.0% | 17.0 |
| Nifty Next 50 | 74,501 | 0.0% | 7.4% | 74.5 |
| Nifty 500 | 23,559 | -0.2% | -1.3% | 22.1 |
| Nifty Mid 100 | 64,101 | -0.1% | 6.0% | 33.0 |
| Nifty Small 250 | 18,456 | 0.6% | 10.6% | 31.1 |
| USD/INR | 95.4 | 0.0% | 6.1% | |
| India 10Y | 6.9% | | | |
| India 2Y | 6.1% | | | |
| India 1Y | 5.8% | | | |
| Bank Rate | 5.8% | | | |

| Global Indices | CMP | 1D | YTD | P/E x |
|---|---|---|---|---|
| S&P 500 | 7,676 | 0.0% | 12.1% | 33.2 |
| Dow Jones | 53,464 | -0.2% | 11.2% | 25.8 |
| Nasdaq 100 | 29,225 | 0.1% | 15.7% | 48.0 |
| FTSE 100 | 10,878 | -0.1% | 9.5% | 17.2 |
| CAC 40 | 8,462 | 0.3% | 3.8% | 24.8 |
| DAX | 26,286 | 0.1% | 7.3% | 27.4 |
| Nikkei 225 | 66,763 | 0.8% | 33.0% | 35.6 |
| Hang Seng | 25,653 | 0.6% | 0.1% | 12.5 |
| Shanghai Comp | 3,913 | 0.6% | -1.4% | 17.7 |
| KOSPI | 6,985 | 2.6% | 65.6% | 34.6 |
| S&P/ASX 200 | 9,096 | -0.4% | 4.4% | 24.0 |

## Stocks in the News

**ADANI ENERGY SOLUTIONS (CMP: 1570, MARKET CAP: 192065 Cr., SECTOR: POWER TRANSMISSION)**

NSE filing

AESL won a transmission project involving estimated capex of ₹4,700 crore through competitive bidding. The project will add 562 circuit km and 9,000 MVA of transformation capacity and is scheduled for completion within 36 months. AESL's transmission order book now stands at approximately ₹85,000 crore.

**NITCO (CMP: 97, MARKET CAP: 2326 Cr., SECTOR: CERAMICS)**

NSE filing

NITCO signed an MoU with House of Abhinandan Lodha for a 40-acre premium mixed-use project in Alibaug, with estimated revenue potential of ₹4,500 crore over five years. NITCO's expected share is approximately ₹1,500 crore. The transaction remains subject to statutory approvals and definitive agreements.

**CEIGALL INDIA (CMP: 338, MARKET CAP: 5886 Cr., SECTOR: INFRASTRUCTURE/EPC)**

NSE filing

Ceigall emerged as the L1 bidder for an interstate transmission project awarded through RECPDCL. The project carries annual transmission charges of ₹608.67 crore for 35 years and includes a 765/400 kV substation and approximately 300 km of transmission lines. Construction is scheduled over 36 months; final award is awaited.

**KPI GREEN ENERGY (CMP: 322, MARKET CAP: 6365 Cr., SECTOR: RENEWABLE ENERGY)**

NSE filing

KPI Green energized more than 630 MW DC across its IPP and EPC/CPP businesses during June–August 2026, its highest-ever quarterly addition. This exceeds the company's cumulative energized capacity of 533 MW achieved through December 2024. The commissioning materially expands its operating and revenue-generating portfolio.

| Sectoral Index | CMP | 1D | YTD | P/E x |
|---|---|---|---|---|
| Nifty Auto | 29,000 | -0.7% | 2.9% | 23.9 |
| Nifty IT | 30,319 | -1.5% | -20.0% | 23.7 |
| Nifty Fin Ser | 26,387 | 0.5% | -4.4% | 17.2 |
| Nifty Pharma | 26,626 | 0.2% | 17.2% | 43.8 |
| Nifty Services | 30,899 | -0.3% | -8.2% | 34.0 |
| Nifty Cons Dur | 40,448 | -0.9% | 10.1% | 54.8 |
| Nifty PSE | 9,728 | -0.7% | -1.3% | 10.2 |
| Nifty FMCG | 47,253 | -1.0% | -14.8% | 32.5 |
| Nifty Pvt Bank | 27,733 | 1.0% | -3.4% | 10.4 |
| Nifty PSU Bank | 8,670 | 0.8% | 1.6% | 14.2 |
| Nifty Cons | 11,968 | -1.0% | -2.6% | 42.3 |
| Nifty Energy | 38,100 | -0.6% | 7.9% | 12.1 |
| Nifty Health | 16,587 | -0.1% | 13.3% | 39.7 |
| Nifty India Mfg | 16,568 | -0.1% | 7.5% | 30.9 |
| Nifty Metal | 13,542 | 1.3% | 21.3% | 24.3 |
| Nifty Oil & Gas | 11,149 | -0.6% | -8.9% | 17.1 |

**Derivatives Position (Combined)**

| Stock | % Chg OI | %Chg LTP |
|---|---|---|
| **Long** | | |
| BANKNIFTY | 1.4 | 0.7 |
| FINNIFTY | 66.4 | 0.6 |
| SAIL | 12.6 | 5.6 |
| LICHSGFIN | 9.2 | 3.8 |
| VEDL | 7.5 | 4.6 |
| **Short** | | |
| NIFTY | 4.9 | -0.2 |
| PREMIERENE | 27.8 | -4.1 |
| NIFTYFPI | 16.7 | -2.0 |
| VBL | 15.6 | -3.6 |
| ICICIGI | 11.4 | -1.0 |
| **Long Unwinding** | | |
| ADANIENSOL | -3.0 | -0.4 |
| GODREJCP | -1.9 | -0.3 |
| IDEA | -1.5 | -1.4 |
| COFORGE | -1.3 | -1.0 |
| AUBANK | -0.9 | -0.9 |
| **Short Covering** | | |
| PAYTM | -5.0 | 0.4 |
| MOTILALOFS | -4.5 | 2.7 |
| LTF | -3.6 | 1.1 |
| NYKAA | -2.9 | 0.8 |
| ADANIENT | -2.9 | 0.9 |

**GK ENERGY (CMP: 134, MARKET CAP: 2714 Cr., SECTOR: SOLAR EPC)**

NSE filing

GK Energy received empanelment and allocation from a state-owned power utility for 1 lakh rooftop solar systems aggregating 100 MW. The total value is ₹454.50 crore, including GST, with execution within 60 days of the respective work orders. The scope includes design, supply, installation, commissioning and five-year O&M.

| Commodities | CMP | 1D | YTD |
|---|---|---|---|
| Gold ($) | 4,619 | 0.5% | 7.0% |
| Silver ($) | 68.8 | 1.1% | -5.0% |

| Currency | CMP | 1D | YTD |
|---|---|---|---|
| USD/INR | 95.4 | 0.00% | 6.07% |
| EUR/INR | 111.2 | 0.02% | 5.23% |
| GBP/INR | 129.6 | 0.01% | 7.04% |
| JPY/INR | 0.6 | 0.07% | 4.43% |
| EUR/USD | 1.2 | 0.03% | -0.79% |

**Securities Lending & Borrowing Scheme**

| Company | Under.Ltp | Fut.Ltp | Spread (%) |
|---|---|---|---|
| IREDA | 118.80 | 113.00 | 4.88 |
| LODHA | 1,265.00 | 1,209.00 | 4.43 |
| DIXON | 14,735.00 | 14,280.00 | 3.09 |
| NHPC | 76.24 | 75.31 | 1.22 |
| ASTRAL | 1,526.10 | 1,511.10 | 0.98 |

## 52 Week High

| Stock | LTP | New 52W high | Prev 52W high | Prev 52W high date |
|---|---|---|---|---|
| JSWSTEEL | 1,341 | 1,341 | 1,335 | 6-Aug-26 |
| DIVISLAB | 9,025 | 9,043 | 8,745 | 25-Aug-26 |
| TVSMOTOR | 4,464 | 4,485 | 4,475 | 10-Aug-26 |
| BOSCHLTD | 48,895 | 49,190 | 49,130 | 19-Aug-26 |
| OFSS | 11,800 | 12,060 | 11,979 | 20-Jul-26 |

## 52 Week Low

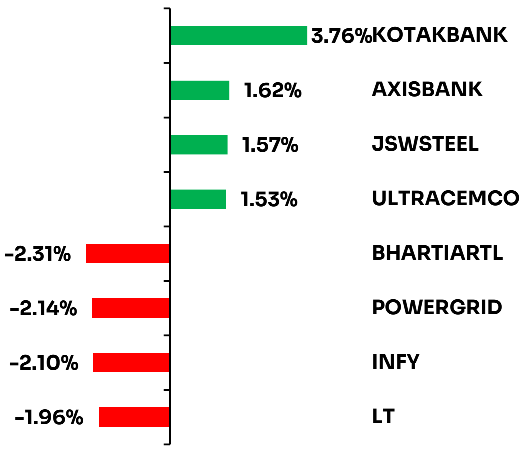
| Stock | LTP | New 52W low | Prev 52W low | Prev 52W low date |
|---|---|---|---|---|
| PGHH | 8,140 | 8,066 | 8,076 | 25-Aug-26 |
| SUNTV | 465 | 464 | 466 | 25-Aug-26 |
| FIRSTCRY | 192 | 191 | 192 | 25-Aug-26 |
| VESUVIUS | 422 | 420 | 424 | 21-Aug-26 |
| STARCEMENT | 191 | 191 | 192 | 20-Aug-26 |

## Volume Shockers

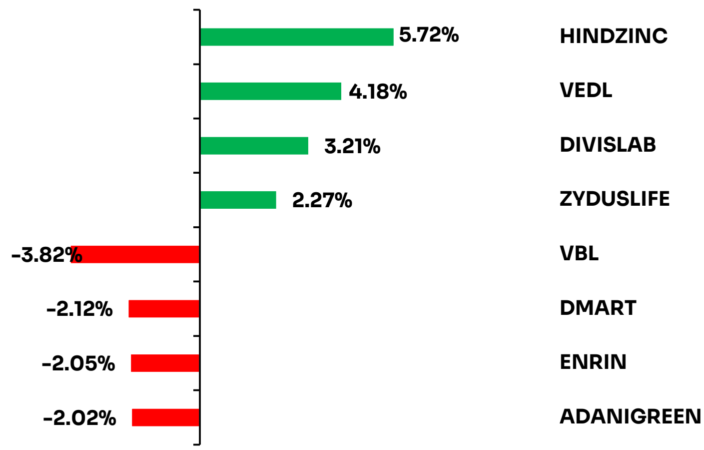
| Stock | Vol (000) | 1W avg vol (000) | 2W avg vol (000) | LTP (INR) |
|---|---|---|---|---|
| INDOTHAI | 30,274 | 48 | 60 | 51 |
| BANKBETF | 3,010 | 12 | 13 | 59 |
| GROWWCHEM | 8,294 | 109 | 520 | 30 |
| TCC | 4,967 | 66 | 55 | 230 |
| RGL | 39,925 | 548 | 1,372 | 151 |
| OAL | 652 | 9 | 12 | 410 |
| ARIHANTSUP | 268 | 4 | 5 | 260 |
| DHUNINV | 64 | 1 | 4 | 1,095 |
| VOEPL | 2,739 | 52 | 86 | 569 |
| ENIFTY | 113 | 2 | 3 | 25 |
| DTIL | 451 | 16 | 13 | 183 |
| VIYASH | 123,882 | 4,906 | 4,224 | 263 |
| ANDREWYU | 918 | 47 | 49 | 30 |
| TOP20 | 1,202 | 62 | 54 | 9 |
| GENESYS | 18,230 | 1,131 | 923 | 250 |
| ASIANHOTNR | 107 | 7 | 10 | 305 |
| QUESS | 6,471 | 406 | 404 | 371 |
| JISLJALEQS | 19,004 | 1,191 | 1,696 | 30 |
| WEL | 16,977 | 1,145 | 1,551 | 157 |
| ARIES | 1,075 | 73 | 134 | 494 |
| TARMAT | 512 | 38 | 131 | 62 |
| ADVAIT | 368 | 28 | 36 | 2,138 |
| NPST | 298 | 25 | 46 | 1,669 |
| SIMPLEXINF | 542 | 46 | 78 | 252 |
| SAIPARENT | 790 | 68 | 112 | 532 |

## Top Gainers & Losers

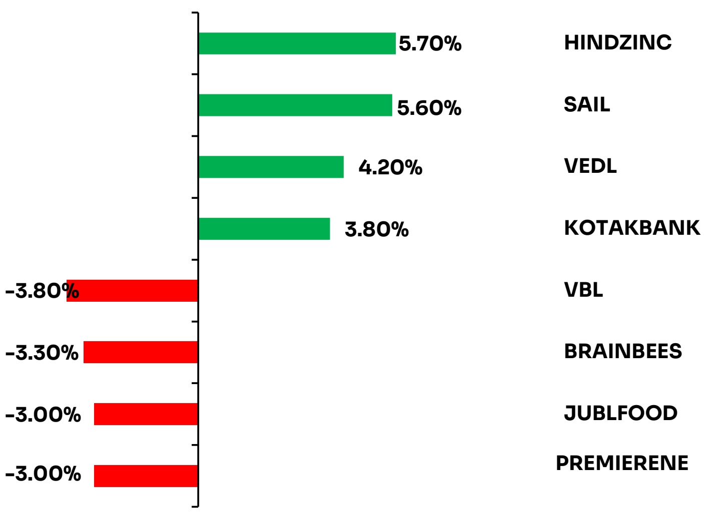
### Nifty 50



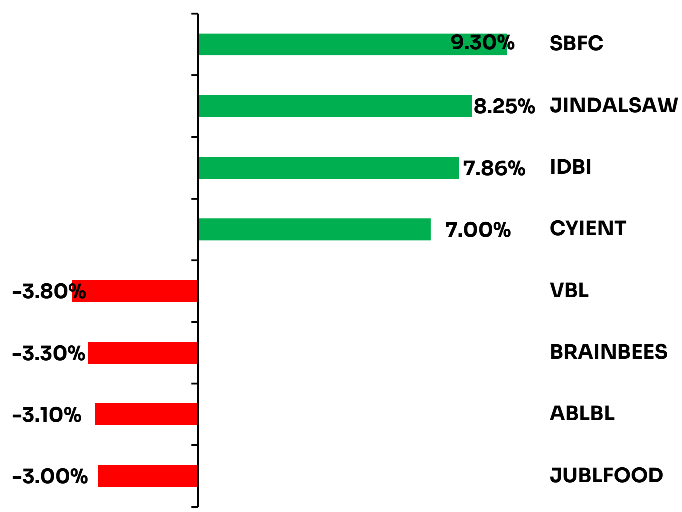

### Nifty Next 50




### Nifty 200




### Nifty 500



## Bulk Deals

| Security Name | Client Name | Buy / Sell | Qnty (in 000) | Price |
|---|---|---|---|---|
| AAREYDRUGS | VAYUMIND INNOVATIONS PRIVATE LIMITED | BUY | 154 | 80 |
| AASTHA | JAGID VANITABEN RAJENDRAPRASAD | BUY | 218 | 78 |
| AASTHA | JAGID VANITABEN RAJENDRAPRASAD | SELL | 243 | 79 |
| AASTHA | L7 HITECH PRIVATE LIMITED | BUY | 558 | 80 |
| AASTHA | L7 HITECH PRIVATE LIMITED | SELL | 1089 | 77 |
| AASTHA | MADHAV ENTERPRISE | BUY | 300 | 74 |
| AASTHA | MAHARASTRA ENTERPRISE | BUY | 300 | 74 |
| ATALREAL | HRTI PRIVATE LIMITED | BUY | 521 | 34 |
| ATALREAL | HRTI PRIVATE LIMITED | SELL | 1060 | 34 |
| ATALREAL | JAGID VANITABEN RAJENDRAPRASAD | BUY | 643 | 35 |
| ATALREAL | JAGID VANITABEN RAJENDRAPRASAD | SELL | 643 | 34 |
| ATALREAL | KARAN RASHMIKANT SHAH | SELL | 500 | 34 |
| ATALREAL | KARAN RASHMIKANT SHAH | BUY | 1134 | 34 |
| ATALREAL | MAHESH MULCHAND WAGHELA | SELL | 307 | 34 |
| ATALREAL | MAHESH MULCHAND WAGHELA | BUY | 700 | 34 |
| ATALREAL | QE SECURITIES LLP | BUY | 691 | 34 |
| ATALREAL | QE SECURITIES LLP | SELL | 720 | 34 |
| BANG | IRAGE BROKING SERVICES LLP | BUY | 101 | 35 |
| BANG | IRAGE BROKING SERVICES LLP | SELL | 338 | 34 |
| BANG | ORION STOCKS LTD | SELL | 117 | 35 |
| BANG | ORION STOCKS LTD | BUY | 378 | 34 |
| BIOFILCHEM | IRAGE BROKING SERVICES LLP | SELL | 20 | 33 |
| BIOFILCHEM | IRAGE BROKING SERVICES LLP | BUY | 153 | 33 |
| BIOFILCHEM | ORION STOCKS LTD | BUY | 62 | 32 |
| BIOFILCHEM | ORION STOCKS LTD | SELL | 211 | 33 |
| BLEL | JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED | BUY | 216 | 460 |
| BLEL | JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED | SELL | 216 | 452 |
| BLEL | MATHISYS QUANTCAP LLP | BUY | 292 | 449 |
| BLEL | MATHISYS QUANTCAP LLP | SELL | 304 | 451 |
| BLEL | MICROCURVES TRADING PRIVATE LIMITED | SELL | 252 | 460 |
| BLEL | MICROCURVES TRADING PRIVATE LIMITED | BUY | 252 | 460 |
| BLEL | QE SECURITIES LLP | BUY | 259 | 448 |
| BLEL | QE SECURITIES LLP | SELL | 263 | 450 |
| BURNPUR | LEKHRAJ PARASMAL KANUNGO | BUY | 100 | 13 |
| BVCL | IRAGE BROKING SERVICES LLP | SELL | 31 | 44 |
| BVCL | IRAGE BROKING SERVICES LLP | BUY | 128 | 44 |
| BVCL | ORION STOCKS LTD | BUY | 20 | 45 |
| BVCL | ORION STOCKS LTD | SELL | 143 | 44 |
| CYIENT | QE SECURITIES LLP | SELL | 523 | 1035 |
| CYIENT | QE SECURITIES LLP | BUY | 528 | 1042 |
| DWARKESH | HRTI PRIVATE LIMITED | BUY | 911 | 54 |
| DWARKESH | HRTI PRIVATE LIMITED | SELL | 980 | 54 |
| FASCINATE | GIRIJADHAVA VYAPAAR PRIVATE LIMITED | BUY | 230 | 104 |
| FASCINATE | NEO APEX SHARE BROKING SERVICES LLP | BUY | 342 | 104 |
| FMGOETZE | ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED | SELL | 556 | 565 |

## Bulk Deals

| Security Name | Client Name | Buy / Sell | Qnty (in 000) | Price |
|---|---|---|---|---|
| FMGOETZE | ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED | BUY | 556 | 563 |
| FMGOETZE | IRAGE BROKING SERVICES LLP | SELL | 523 | 563 |
| FMGOETZE | IRAGE BROKING SERVICES LLP | BUY | 555 | 563 |
| FMGOETZE | JUNOMONETA FINSOL PRIVATE LIMITED | SELL | 739 | 564 |
| FMGOETZE | JUNOMONETA FINSOL PRIVATE LIMITED | BUY | 746 | 564 |
| FMGOETZE | MICROCURVES TRADING PRIVATE LIMITED | SELL | 1077 | 564 |
| FMGOETZE | MICROCURVES TRADING PRIVATE LIMITED | BUY | 1077 | 564 |
| FMGOETZE | NK SECURITIES RESEARCH PRIVATE LIMITED | BUY | 559 | 567 |
| FMGOETZE | NK SECURITIES RESEARCH PRIVATE LIMITED | SELL | 559 | 567 |
| FMGOETZE | QE SECURITIES LLP | BUY | 532 | 567 |
| FMGOETZE | QE SECURITIES LLP | SELL | 537 | 566 |
| GAJA | DIPAN MEHTA COMMODITIES PRIVATE LIMITED | SELL | 803 | 174 |
| GAJA | DIPAN MEHTA COMMODITIES PRIVATE LIMITED | BUY | 809 | 175 |
| GAJA | ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED | BUY | 893 | 176 |
| GAJA | ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED | SELL | 946 | 176 |
| GAJA | GOLDMINE STOCKS PRIVATE LIMITED | SELL | 1128 | 175 |
| GAJA | GOLDMINE STOCKS PRIVATE LIMITED | BUY | 1128 | 175 |
| GAJA | GRT STRATEGIC VENTURES LLP | BUY | 1515 | 178 |
| GAJA | GRT STRATEGIC VENTURES LLP | SELL | 1515 | 178 |
| GAJA | INVESCO MUTUAL FUND | BUY | 950 | 185 |
| GAJA | INVESCO MUTUAL FUND | BUY | 1145 | 175 |
| GAJA | INVESCO MUTUAL FUND | BUY | 6500 | 185 |
| GAJA | IRAGE BROKING SERVICES LLP | BUY | 1235 | 178 |
| GAJA | IRAGE BROKING SERVICES LLP | SELL | 1782 | 178 |
| GAJA | JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED | BUY | 829 | 174 |
| GAJA | JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED | SELL | 829 | 174 |
| GAJA | JUNOMONETA FINSOL PRIVATE LIMITED | SELL | 1187 | 177 |
| GAJA | JUNOMONETA FINSOL PRIVATE LIMITED | BUY | 1198 | 177 |
| GAJA | MARWADI CHANDARANA INTERMEDIARIES BROKERS | BUY | 1388 | 174 |
| GAJA | MARWADI CHANDARANA INTERMEDIARIES BROKERS | SELL | 1388 | 176 |
| GAJA | MICROCURVES TRADING PRIVATE LIMITED | BUY | 920 | 172 |
| GAJA | MICROCURVES TRADING PRIVATE LIMITED | SELL | 920 | 172 |
| GAJA | NK SECURITIES RESEARCH PRIVATE LIMITED | SELL | 2272 | 179 |
| GAJA | NK SECURITIES RESEARCH PRIVATE LIMITED | BUY | 2272 | 179 |
| GAJA | YUGA STOCKS AND COMMODITIES PRIVATE LIMITED | BUY | 1220 | 180 |
| GAJA | YUGA STOCKS AND COMMODITIES PRIVATE LIMITED | SELL | 1220 | 181 |
| GATECH | AL MAHA INVESTMENT FUND PCC - ONYX STRATEGY | SELL | 19141 | 1 |
| GATECH | EBISU GLOBAL OPPORTUNITIES FUND LIMITED | SELL | 37352 | 1 |
| GATECH | MGO HIGH CONVICTION FUND INCORPORATED VCC | SELL | 10000 | 1 |
| GATECH | MINERVA VENTURES FUND | SELL | 10000 | 1 |
| GATECH | RATHOD DIGVIJAYSINH RAJENDRASINH | BUY | 1545 | 1 |
| GATECH | RATHOD DIGVIJAYSINH RAJENDRASINH | SELL | 9872 | 1 |
| GENCON | CHAUBARA EATS PRIVATE LIMITED | BUY | 311 | 46 |
| GENCON | CHAUBARA EATS PRIVATE LIMITED | SELL | 311 | 46 |
| GENESYS | ALPHAGREP SECURITIES PRIVATE LIMITED | BUY | 360 | 242 |

## Bulk Deals

| Security Name | Client Name | Buy / Sell | Qnty (in 000) | Price |
|---|---|---|---|---|
| GENESYS | ALPHAGREP SECURITIES PRIVATE LIMITED | SELL | 360 | 241 |
| GENESYS | HRTI PRIVATE LIMITED | SELL | 187 | 246 |
| GENESYS | HRTI PRIVATE LIMITED | BUY | 212 | 246 |
| GENESYS | INDRA KIRAN VENTURES | BUY | 247 | 254 |
| GENESYS | INDRA KIRAN VENTURES | SELL | 247 | 253 |
| GENESYS | IRAGE BROKING SERVICES LLP | SELL | 242 | 245 |
| GENESYS | IRAGE BROKING SERVICES LLP | BUY | 427 | 243 |
| GENESYS | JUNOMONETA FINSOL PRIVATE LIMITED | BUY | 707 | 244 |
| GENESYS | JUNOMONETA FINSOL PRIVATE LIMITED | SELL | 712 | 245 |
| GENESYS | LAXMI TRADE SOLUTIONS | SELL | 258 | 251 |
| GENESYS | LAXMI TRADE SOLUTIONS | BUY | 258 | 254 |
| GENESYS | MICROCURVES TRADING PRIVATE LIMITED | BUY | 1003 | 244 |
| GENESYS | MICROCURVES TRADING PRIVATE LIMITED | SELL | 1003 | 244 |
| GENESYS | NK SECURITIES RESEARCH PRIVATE LIMITED | SELL | 450 | 246 |
| GENESYS | NK SECURITIES RESEARCH PRIVATE LIMITED | BUY | 450 | 246 |
| GENESYS | QE SECURITIES LLP | BUY | 494 | 248 |
| GENESYS | QE SECURITIES LLP | SELL | 505 | 245 |
| GENESYS | SANDEEP NARESH SHAH | SELL | 213 | 254 |
| GENESYS | SANDEEP NARESH SHAH | BUY | 225 | 249 |
| GENESYS | SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED | SELL | 217 | 238 |
| GENESYS | SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED | BUY | 217 | 238 |
| GENESYS | VINSUL MAKARDI LTD | SELL | 218 | 245 |
| GENESYS | VINSUL MAKARDI LTD | BUY | 218 | 245 |
| GROWW | RIBBIT CAPITAL V L.P. | SELL | 63169 | 196 |
| GROWW | RIBBIT CAYMAN GW HOLDINGS V LTD. | SELL | 49942 | 196 |
| INDOTHAI | D3 STOCK VISION LLP | SELL | 3352 | 52 |
| INDOTHAI | D3 STOCK VISION LLP | BUY | 3588 | 51 |
| INDOTHAI | JATINKUMAR M SHAH | SELL | 757 | 51 |
| INDOTHAI | KLEIO TRADECON LLP . | SELL | 679 | 51 |
| INDOTHAI | MANSI SHARE AND STOCK BROKING PRIVATE LIMITED | SELL | 781 | 52 |
| INDOTHAI | MANSI SHARE AND STOCK BROKING PRIVATE LIMITED | BUY | 4100 | 51 |
| INDOTHAI | MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED | SELL | 960 | 51 |
| INDOTHAI | MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED | BUY | 1125 | 51 |
| INDOTHAI | NEO APEX SHARE BROKING SERVICES LLP | SELL | 5957 | 51 |
| INDOTHAI | NEO APEX SHARE BROKING SERVICES LLP | BUY | 6620 | 51 |
| INDOTHAI | PRIJAL TRADEFIN LLP | SELL | 510 | 52 |
| INDOTHAI | PRIJAL TRADEFIN LLP | BUY | 1000 | 52 |
| INDOTHAI | SAHASTRAA ADVISORS PRIVATE LIMITED | SELL | 758 | 52 |
| INDOTHAI | SAHASTRAA ADVISORS PRIVATE LIMITED | BUY | 958 | 52 |
| INDOTHAI | SETU SECURITIES PVT LTD | SELL | 925 | 51 |
| INDOTHAI | SETU SECURITIES PVT LTD | BUY | 2500 | 51 |
| ISHAN | ABDURRAHMAN MOHD SHAFI TAIBANI | SELL | 1152 | 1 |
| KCK | GIRIRAJ STOCK BROKING PRIVATE LIMITED | BUY | 330 | 14 |
| LAMOSAIC | ALTIZEN VENTURES LLP | SELL | 38 | 57 |
| LAMOSAIC | ALTIZEN VENTURES LLP | BUY | 60 | 57 |

## Bulk Deals

| Security Name | Client Name | Buy / Sell | Qnty (in 000) | Price |
|---|---|---|---|---|
| LAMOSAIC | EQUIRISE FINANCE AND CONSULTANCY | SELL | 119 | 57 |
| LAMOSAIC | NRIP JAIN | BUY | 69 | 57 |
| MARUSHIKA | DEVANSH GOEL | SELL | 43 | 115 |
| MVKAGRO | NEO APEX SHARE BROKING SERVICES LLP | SELL | 452 | 168 |
| MVKAGRO | NEO APEX SHARE BROKING SERVICES LLP | BUY | 482 | 152 |
| PARSVNATH | EARC TRUST SC 453 | SELL | 3891 | 1 |
| POLYSIL | NEO APEX SHARE BROKING SERVICES LLP | SELL | 142 | 50 |
| POLYSIL | NEO APEX SHARE BROKING SERVICES LLP | BUY | 268 | 47 |
| PWL | ICICI PRUDENTIAL MUTUAL FUND | BUY | 22000 | 118 |
| PWL | LIGHTSPEED OPPORTUNITY FUND II L.P. | SELL | 46698 | 118 |
| RAMBHAJO | ALPHAGREP SECURITIES PRIVATE LIMITED | SELL | 258 | 240 |
| RAMBHAJO | ALPHAGREP SECURITIES PRIVATE LIMITED | BUY | 258 | 241 |
| RAMBHAJO | JUNOMONETA FINSOL PRIVATE LIMITED | BUY | 539 | 240 |
| RAMBHAJO | JUNOMONETA FINSOL PRIVATE LIMITED | SELL | 541 | 240 |
| RAMBHAJO | L7 HITECH PRIVATE LIMITED | SELL | 150 | 220 |
| RAMBHAJO | L7 HITECH PRIVATE LIMITED | BUY | 440 | 246 |
| RAMBHAJO | MICROCURVES TRADING PRIVATE LIMITED | BUY | 606 | 243 |
| RAMBHAJO | MICROCURVES TRADING PRIVATE LIMITED | SELL | 606 | 243 |
| RAMBHAJO | NAVRATRI SHARE TRADING PRIVATE LIMITED | BUY | 235 | 220 |
| RAMBHAJO | NK SECURITIES RESEARCH PRIVATE LIMITED | SELL | 306 | 242 |
| RAMBHAJO | NK SECURITIES RESEARCH PRIVATE LIMITED | BUY | 307 | 242 |
| RAMBHAJO | QE SECURITIES LLP | BUY | 448 | 236 |
| RAMBHAJO | QE SECURITIES LLP | SELL | 462 | 235 |
| RATNAVEER | ARIHANT CAPITAL MARKETS LIMITED | BUY | 1174 | 274 |
| RATNAVEER | ARIHANT CAPITAL MARKETS LIMITED | SELL | 1214 | 277 |
| RATNAVEER | HRTI PRIVATE LIMITED | SELL | 373 | 276 |
| RATNAVEER | HRTI PRIVATE LIMITED | BUY | 396 | 276 |
| RATNAVEER | QE SECURITIES LLP | SELL | 366 | 277 |
| RATNAVEER | QE SECURITIES LLP | BUY | 367 | 278 |
| RGL | BLITZQUANT RESEARCH LLP | SELL | 658 | 150 |
| RGL | BLITZQUANT RESEARCH LLP | BUY | 658 | 150 |
| RGL | HRTI PRIVATE LIMITED | SELL | 567 | 149 |
| RGL | HRTI PRIVATE LIMITED | BUY | 585 | 148 |
| RGL | IRAGE BROKING SERVICES LLP | SELL | 759 | 149 |
| RGL | IRAGE BROKING SERVICES LLP | BUY | 814 | 149 |
| RGL | J4S FINANCIAL SOLUTIONS LLP | BUY | 541 | 148 |
| RGL | J4S FINANCIAL SOLUTIONS LLP | SELL | 541 | 148 |
| RGL | JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED | SELL | 610 | 150 |
| RGL | JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED | BUY | 610 | 150 |
| RGL | JUNOMONETA FINSOL PRIVATE LIMITED | BUY | 1490 | 149 |
| RGL | JUNOMONETA FINSOL PRIVATE LIMITED | SELL | 1500 | 149 |
| RGL | MICROCURVES TRADING PRIVATE LIMITED | SELL | 2917 | 149 |
| RGL | MICROCURVES TRADING PRIVATE LIMITED | BUY | 2917 | 149 |
| RGL | NK SECURITIES RESEARCH PRIVATE LIMITED | BUY | 1702 | 148 |
| RGL | NK SECURITIES RESEARCH PRIVATE LIMITED | SELL | 1702 | 149 |

## Bulk Deals

| Security Name | Client Name | Buy / Sell | Qnty (in 000) | Price |
|---|---|---|---|---|
| RUBICON | ARANDA INVESTMENTS PTE. LTD. | BUY | 843 | 1660 |
| RUBICON | GENERAL ATLANTIC SINGAPORE RR PTE LTD | SELL | 843 | 1660 |
| SETL | AMANSA HOLDING PRIVATE LTD. | SELL | 1158 | 325 |
| SHAH | DHANJIT REAL TRADE LLP | BUY | 14995 | 3 |
| SHAH | DHANJIT REAL TRADE LLP | SELL | 15507 | 3 |
| SHAH | NEO APEX SHARE BROKING SERVICES LLP | SELL | 12118 | 3 |
| SHAH | NEO APEX SHARE BROKING SERVICES LLP | BUY | 12118 | 3 |
| SHAH | SHAH MALAVKUMAR KALPESH | SELL | 5000 | 3 |
| SHREEKARNI | MANSUKH SECURITIES & FINANCE LIMITED | SELL | 23 | 356 |
| SHREEKARNI | MANSUKH SECURITIES & FINANCE LIMITED | BUY | 43 | 347 |
| SILGO | BELA AGRAWAL | SELL | 200 | 72 |
| SILGO | NITIN JAIN | BUY | 200 | 72 |
| SIMPLEXINF | PRAGYA MERCANTILE PVT LTD | SELL | 400 | 246 |
| SUNSHINE | ARIHANT CAPITAL MARKETS LIMITED | BUY | 277 | 375 |
| SUNSHINE | ARIHANT CAPITAL MARKETS LIMITED | SELL | 330 | 375 |
| TCC | GOLDMAN SACHS ASIA STRATEGIC PTE. LIMITED. | SELL | 405 | 258 |
| TCC | NK SECURITIES RESEARCH PRIVATE LIMITED | BUY | 290 | 254 |
| TCC | NK SECURITIES RESEARCH PRIVATE LIMITED | SELL | 290 | 254 |
| VCL | PRIMUS TEQ POWER PRIVATE LIMITED | BUY | 1000 | 2 |
| VCL | STATSOL RESEARCH LLP | SELL | 1000 | 2 |
| VIJAYPD | INVICTO MULTIPLIER FUND | BUY | 232 | 64 |
| VIJAYPD | YASHVI HITESH PATEL | SELL | 310 | 64 |
| VIYASH | BANDHAN MUTUAL FUND | BUY | 2843 | 263 |
| VIYASH | CA HARBOR INVESTMENTS | SELL | 2963 | 270 |
| VIYASH | CA HARBOR INVESTMENTS | SELL | 8540 | 265 |
| VIYASH | CA HARBOR INVESTMENTS | SELL | 11860 | 263 |
| VIYASH | CA HULL INVESTMENTS | SELL | 2593 | 270 |
| VIYASH | CA HULL INVESTMENTS | SELL | 9302 | 263 |
| VIYASH | CA HULL INVESTMENTS | SELL | 12264 | 265 |
| VIYASH | EDELWEISS MUTUAL FUND | BUY | 2593 | 270 |
| VIYASH | F3 ADVISORS PRIVATE LIMITED | BUY | 4874 | 265 |
| VIYASH | F3 ADVISORS PRIVATE LIMITED | SELL | 4959 | 264 |
| VIYASH | KOTAK MAHINDRA MUTUAL FUND | BUY | 2469 | 263 |
| VIYASH | MANSI SHARE AND STOCK BROKING | BUY | 9807 | 265 |
| VIYASH | MANSI SHARE AND STOCK BROKING | SELL | 9977 | 267 |
| VIYASH | NEO APEX SHARE BROKING SERVICES LLP | BUY | 4163 | 265 |
| VIYASH | NEO APEX SHARE BROKING SERVICES LLP | SELL | 4163 | 266 |
| WEL | CORE INC | BUY | 860 | 151 |
| WEL | CORE INC | SELL | 860 | 152 |
| WELCORP | EURO PACIFIC GROWTH FUND | BUY | 2946 | 2275 |
| WELCORP | WELSPUN INVESTMENTS AND COMMERCIALS | SELL | 6000 | 2275 |

## Block Deals

| Security Name | Client Name | Buy / Sell | Qnty (in 000) | Price |
|---|---|---|---|---|
| PWL | CITIGROUP GLOBAL MARKETS MAURITIUS | BUY | 2,353 | 118 |
| PWL | GHISALLO MASTER FUND LP | BUY | 2,124 | 118 |
| PWL | GOLDMAN SACHS ETF TRUST, GOLDMAN SACHS | BUY | 273 | 118 |
| PWL | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA | BUY | 6,123 | 118 |
| PWL | GOLDMAN SACHS FUNDS-GOLDMAN SACHS ASIA | BUY | 164 | 118 |
| PWL | GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD | BUY | 2,124 | 118 |
| PWL | GS INDIA EQUITY | BUY | 284 | 118 |
| PWL | ICICI PRUDENTIAL MUTUAL FUND | BUY | 22,000 | 118 |
| PWL | JSS INVESTMENTFONDS II - JSS RESPONSIBLE | BUY | 60 | 118 |
| PWL | LIGHTSPEED OPPORTUNITY FUND II L.P. | SELL | 46,698 | 118 |
| PWL | MEDIOLANUM BEST BRANDS- MEDIOLANUM INDIA | BUY | 567 | 118 |
| PWL | MORGAN STANLEY ASIA SINGAPORE PTE | BUY | 2,124 | 118 |
| PWL | NEW YORK STATE TEACHERS RETIREMENT SYSTEM | BUY | 442 | 118 |
| PWL | OP-INDIA FUND | BUY | 186 | 118 |
| PWL | SOCIETE GENERALE | BUY | 2,124 | 118 |
| PWL | TATA AIA LIFE INSURANCE COMPANY LIMITED | BUY | 3,398 | 118 |
| PWL | VIRIDIAN ASIA OPPORTUNITIES MASTER FUND | BUY | 2,353 | 118 |
| RUBICON | ARANDA INVESTMENTS PTE. LTD. | BUY | 843 | 1,660 |
| RUBICON | GENERAL ATLANTIC SINGAPORE RR PTE LTD | SELL | 843 | 1,660 |
| VIYASH | AAGAM INVESTMENTS | BUY | 926 | 270 |
| VIYASH | BANDHAN MUTUAL FUND | BUY | 2,843 | 263 |
| VIYASH | CA HARBOR INVESTMENTS | SELL | 1,398 | 263 |
| VIYASH | CA HARBOR INVESTMENTS | SELL | 2,963 | 270 |
| VIYASH | CA HULL INVESTMENTS | SELL | 1,445 | 263 |
| VIYASH | CA HULL INVESTMENTS | SELL | 2,593 | 270 |
| VIYASH | EDELWEISS MUTUAL FUND | BUY | 2,593 | 270 |
| VIYASH | PANVIRA INDIA INNOVATION FUND | BUY | 1,111 | 270 |
| VIYASH | S GUPTA HOMES PRIVATE LIMITED | BUY | 926 | 270 |
| WELCORP | ABERDEEN ASIAN OPPORTUNITIES FUND | BUY | 18 | 2,275 |
| WELCORP | ABERDEEN ASIAN SMALLER COMPANIES INVESTMENT TF | BUY | 162 | 2,275 |
| WELCORP | ABERDEEN GLOBAL - INDIAN EQUITY FUND | BUY | 61 | 2,275 |
| WELCORP | ABERDEEN STANDARD SICAV I - ASIAN SMALLER COM | BUY | 157 | 2,275 |
| WELCORP | AMERICAN FUNDS INSURANCE SERIES GLOBAL. | BUY | 3 | 2,275 |
| WELCORP | AMERICAN FUNDS INSURANCE SERIES INTER. | BUY | 160 | 2,275 |
| WELCORP | AMERICAN FUNDS INSURANCE SERIES NEW WORLD | BUY | 7 | 2,275 |
| WELCORP | AMERICAN FUNDS INSURANCE SERIES NEW WORLD | BUY | 41 | 2,275 |
| WELCORP | CAPITAL GROUP EUPAC COMMON TRUST (US) | BUY | 13 | 2,275 |
| WELCORP | CAPITAL GROUP EUROPACIFIC GROWTH TRUST (US) | BUY | 443 | 2,275 |
| WELCORP | CAPITAL GROUP NEW WORLD FUND (LUX) | BUY | 1 | 2,275 |
| WELCORP | CAPITAL GROUP NEW WORLD FUND (LUX) | BUY | 8 | 2,275 |
| WELCORP | CAPITAL GROUP NEW WORLD TRUST (US) | BUY | 7 | 2,275 |
| WELCORP | CAPITAL GROUP NEW WORLD TRUST (US) | BUY | 40 | 2,275 |
| WELCORP | EDELWEISS MUTUAL FUND | BUY | 374 | 2,275 |
| WELCORP | EURO PACIFIC GROWTH FUND | BUY | 2,946 | 2,275 |

## Block Deals

| Security Name | Client Name | Buy / Sell | Qnty (in 000) | Price |
|---|---|---|---|---|
| WELCORP | NEW INDIA INVESTMENT TRUST PLC | BUY | 123 | 2,275 |
| WELCORP | NEW WORLD FUND INC | BUY | 842 | 2,275 |
| WELCORP | NEW WORLD FUND INC | BUY | 151 | 2,275 |
| WELCORP | QUANT MUTUAL FUND | BUY | 369 | 2,275 |
| WELCORP | SMALLCAP WORLD FUND INC | BUY | 121 | 2,275 |
| WELCORP | THE INDIA FUND INC | BUY | 142 | 2,275 |
| WELCORP | VIPUL MATHUR | SELL | 300 | 2,275 |
| WELCORP | WELSPUN INVESTMENTS AND COMMERCIALS LTD | SELL | 6,000 | 2,275 |

## Event Calendar – Corporate Action 27th August 2026

| Company | Purpose |
|---|---|
| Aarti Drugs Limited | Other business matters |
| Federal-Mogul Goetze (India) Limited. | Dividend |
| Genus Power Infrastructures Limited | Dividend |
| The Great Eastern Shipping Company Limited | Buyback |
| Maheshwari Logistics Limited | Other business matters |

## Global Macro Events 27th August 2026

| Event | Previous | Forecast |
|---|---|---|
| **USA** | | |
| API Crude Oil Stock Change AUG/21 | -0.33 | |
| MBA 30-Year Mortgage Rate AUG/21 | 7% | |
| MBA Mortgage Applications AUG/21 | 0% | |
| MBA Mortgage Market Index AUG/21 | 247.70 | |
| MBA Mortgage Refinance Index AUG/21 | 755.90 | |
| MBA Purchase Index AUG/21 | 154.80 | |
| Core PCE Price Index MoM JUL | 0% | 0% |
| Durable Goods Orders MoM JUL | 0.5% | 1% |
| GDP Growth Rate QoQ 2nd Est Q2 | 2% | 2% |
| Personal Income MoM JUL | 0% | 0% |
| Personal Spending MoM JUL | 0% | 0% |
| Corporate Profits QoQ Prel Q2 | 1% | 1% |
| Durable Goods Orders Ex Transp MoM JUL | 1.1% | 0% |
| GDP Price Index QoQ 2nd Est Q2 | 4% | 6% |
| PCE Price Index MoM JUL | 0% | 0% |
| PCE Price Index YoY JUL | 4% | 4% |
| Core PCE Price Index YoY JUL | 3% | 3% |
| Core PCE Prices QoQ 2nd Est Q2 | 4% | 3% |
| Durable Goods Orders ex Defense MoM JUL | 0.3% | 0% |
| GDP Sales QoQ 2nd Est Q2 | 2% | 2% |
| Non Defense Goods Orders Ex Air JUL | 1.7% | 1% |
| PCE Prices QoQ 2nd Est Q2 | 5% | 5% |
| Real Consumer Spending QoQ 2nd Est Q2 | 1% | 3% |
| Real Personal Spending MoM JUL | 0% | 0% |
| EIA Crude Oil Stocks Change AUG/21 | 4.405M | |
| EIA Gasoline Stocks Change AUG/21 | 0.688M | |
| **Germany** | | |
| 15-Year Bund Auction | 3% | |
| 22-Year Bund Auction | 4% | |
| GfK Consumer Confidence SEP | -29.60 | -29.50 |
| **Great Britain** | | |
| CBI Distributive Trades AUG | -26.00 | -21.00 |
| Car Production YoY JUL | -1% | 1% |
| **China** | | |
| Industrial Profits (YTD) YoY JUL | 19% | 16% |

ventura **Daily Updates**

### Nifty & Bank Spot – Pivot Levels 27/08/2026

| | Closing | Support | | | Resistance | | |
|---|---|---|---|---|---|---|---|
| | | 1 | 2 | 3 | 1 | 2 | 3 |
| Nifty | 24207.75 | 24150 | 24093 | 23979 | 24321 | 24435 | 24492 |
| Bank Nifty | 57783.75 | 57597 | 57411 | 57212 | 57982 | 58181 | 58367 |

### Prince Pipes And Fittings Ltd – Technical Stock Call – 27/08/2026

| Technical Stock Call | Action | Reco | Target | Support | SL |
|---|---|---|---|---|---|
| PRINCEPIPE | BUY | 298.40 | 360 | (291-282-274) | 266 |


**Sector:** Building Materials (INE689W01016)

**About: Prince Pipes & Fittings Limited** is one of India's leading plastic piping solutions companies, manufacturing PVC, CPVC, UPVC, HDPE, PPR pipes and fittings. The company offers end-to-end solutions for plumbing, agriculture, drainage, sewerage, industrial piping, water storage tanks and bathware, with a pan-India manufacturing and distribution network.

**View – Short Term Bullish**

The stock commenced its up move from 229.05 (APR 25).Stock started trading around the averages & gradually reached a high of 387.70 (JUN 25).
Lower tops were formed, profit booking followed & the stock reached a low of 205 (MAR 26).
During the correction phase, the stock traded flat into a narrow consolidation range during the NOV 25_AUG 26.
Later, Buying interest emerged at lower levels leading to a gradual recovery & the stock rallied to mark a high of 302 (JUN 2 6), but failed to sustain above the trend line & witnessed a minor correction.
Recently, after forming higher bottoms, the stock has given a **Descending Triangle – Bullish Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 300.65 (AUG 26), which is higher than the previous weeks high.

**Indicators like MACD, PVT & Aroon suggests positive crossover.**

Target of **360** is expected with lower support levels at **(291-282-274)** in case of intermediate fall.

A stop loss at **266** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

## Vedanta Ltd – Technical Stock Call – 27/08/2026

| Technical Stock Call | Action | Reco | Target | Support | SL |
|---|---|---|---|---|---|
| VEDL | BUY | 286.50 | 336 | (281-274-267) | 261 |


**Sector:** Metals & Mining (INE205A01025)

**About: Vedanta Limited** is one of India's leading natural resources and metals companies, with diversified operations across aluminium, zinc, lead, silver, copper, iron ore, steel, oil & gas, power, and critical minerals. As the flagship company of the Vedanta Group, it is a global producer of essential commodities supporting infrastructure, manufacturing, and the energy transition.

**View – Short Term Bullish**

The stock commenced its downtrend from 360 (MAY 26).

Forming lower tops, the stock traded below the averages & extended its decline to a low of 249.70 (JUL 26).

Buying emerged & the stock commenced its up move & reached a high of 286.40 (AUG 26), but faced resistance in that area & gav e a valid correction. However, post correction phase, the stock entered into a consolidation band during the period JUL 26_AUG 26.

Recently, after forming higher bottoms, the stock has given a **Falling Wedge – Reversal Breakout** on the daily chart supported by volumes with a bullish candle reaching to a high of 287 (AUG 26), which is higher than the previous swing top.

**Indicators like MACD, RSI & Aroon suggests positive crossover.**

Target of **336** is expected with lower support levels at **(281-274-267)** in case of intermediate fall.

A stop loss at **261** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

## Stock specific news

**Gabriel India: ₹935 Cr ADAS JV**
Gabriel India will acquire a 30%-less-one-share stake in HL Klemove India for US$98.44 million, approximately ₹935 crore. The JV will manufacture radars, cameras, LiDAR, ADAS software and braking, steering and chassis-control electronics. Gabriel is purchasing 3.78 crore shares from South Korea-based HL Klemove Corporation.

**Tata Steel: ₹1,781 Cr GST Relief**
The Supreme Court quashed a GST demand of ₹890.52 crore, an equal penalty of ₹890.52 crore and applicable interest relating to FY19–FY21 input-tax credits. The Court allowed Tata Steel's appeal and set aside the show-cause notice and adjudication order. The department may initiate fresh proceedings, provided an order is passed before 28 February 2027.

**Tata Steel: ₹4,314 Cr Mining Case**
Odisha's mining department had raised two demands totalling ₹4,313.62 crore for alleged dispatch shortfalls at the Sukinda Chromite Block. The Orissa High Court had quashed the demand letters to the extent they conflicted with its conclusions. Odisha challenged the judgment, and the Supreme Court issued notice to Tata Steel, returnable on 5 October 2026.

**Park Medi World: 550-Bed PPP Hospital**
Park Medi World received a PPP mandate from Prayagraj Municipal Corporation to develop and operate a 550-bed multi-speciality hospital. The project entails an investment of approximately ₹200 crore, of which ₹76.52 crore will be reimbursed by the authority. Construction is targeted within two years, followed by a 45-year operating lease.

**BEL: ₹730 Cr Fresh Orders**
BEL secured additional orders worth ₹730 crore since its previous disclosure on 10 August 2026. The orders cover communication equipment, radars, avionics, tank subsystems, electro-optics, cybersecurity, jammers, EVMs and medical electronics. The company did not disclose individual customer-wise values or execution periods.

**ACME Solar: 130 MW Railway PPA**
ACME Solar's subsidiary signed a 25-year PPA with Northeast Frontier Railway for a 130 MW round-the-clock renewable project awarded by REMC. The tariff is fixed at ₹4.35 per kWh for the entire PPA tenure. Power supply is scheduled to commence on 25 February 2029.

**Juniper Green: Q1 Income Up 79%**
Q1FY27 total income increased 79% YoY to ₹324 crore, while EBITDA rose 86% to ₹294 crore with a 91% margin. PAT grew 54% to ₹33 crore, while the company commissioned 601 MWp of renewable capacity and 403 MWh of storage. Juniper also raised ₹1,800 crore through its IPO, increasing post-IPO net worth to approximately ₹5,200 crore.

**MTAR Tech: ₹127 Cr Nuclear Orders**
MTAR received ₹126.74 crore of orders from Nuclear Power Corporation of India for coolant-channel assemblies. The equipment will be supplied for the refurbishment of the RAPS-4 and MAPS-2 nuclear reactors by 26 May 2028. Following these orders, MTAR's nuclear order book exceeded ₹775 crore.

**HAL: Aravalli Engine Contract Signed**
HAL and Safran signed the final contract with SAFHAL for the Aravalli helicopter-engine programme. The 3,500–4,000 shp engine will power HAL's proposed 13-ton Indian Multi-Role Helicopter and its naval DBMRH variant. The scope covers design, development, manufacturing, supply and lifecycle support, while the contract value and development schedule were not disclosed.

**Jain Resource: ₹44.5 Cr Loan Conversion**
Jain Resource will convert a ₹44.50 crore loan to loss-making subsidiary Jain Ikon Global Ventures into 11,376 equity shares. The conversion will increase Jain Resource's holding in the UAE subsidiary from 70% to 99.74%, without cash consideration. The company intends to consolidate its exposure before subsequently divesting its entire investment in Jain Ikon.

**Juniper Green: 50 MW SJVN PPA**
Juniper Green signed a 25-year PPA with SJVN for a 50 MW firm and dispatchable renewable-energy project. The tariff is ₹4.25 per unit, with expected annual revenue of approximately ₹80 crore. The project, combining solar and battery storage, must achieve commercial operation within 24 months.

**Motherson: Pune Electronics Plant Opens**
Motherson's subsidiary commenced operations at a greenfield electronics-manufacturing facility in Pune. The plant has an initial capacity of approximately 1.5 million units annually and has received an investment of around ₹94 crore. It will manufacture PCB assemblies, electronic control units and related automotive-electronics products.

**SEPC: UAE Petroleum Acquisition Approved**
SEPC received in-principle approval to acquire 100% of UAE petroleum trader Wintality Petroleum FZE through its Sharjah subsidiary. The acquisition will be completed through a share swap without cash outflow from SEPC. After issuing 4.25% of the enlarged subsidiary capital to the sellers, SEPC will retain a 95.75% stake in SEPC FZE.

**Mankind Pharma: BSV Integration Approved**
Mankind approved the integration of Bharat Serums and Vaccines through BSV's voluntary liquidation. BSV's operating business will be transferred to Mankind on a going-concern basis after receiving the required licences and approvals. Appian Properties, which holds 4% of BSV, will receive cash equal to 4% of BSV's independently determined fair value.

**Godrej Consumer: ₹480 Cr Plant Expansion**
GCPL inaugurated its fourth manufacturing unit at Malanpur after investing more than ₹480 crore, taking cumulative site investment above ₹850 crore. The expanded facility increases soap-manufacturing capacity to over 2 lakh MT annually and can produce 4,000 bars per minute. Management expects the expansion to generate approximately ₹3,800 crore of turnover at full operations.

**Time Technoplast: TPL Merger, Polymer Investment**
Time Technoplast approved the proposed merger of 74.86%-owned TPL Plastech, subject to valuation, swap-ratio determination and regulatory approvals. It also approved an investment of up to ₹50 crore for a maximum 65% stake in polymer-trading company Time Intercontinental. The board discontinued the proposed 74% acquisition of Ebullient Packaging, stating that no financial loss would arise.

**Devyani–Sapphire: Merger Terms Retained**
Devyani and Sapphire approved a revised merger scheme after the proposed sale of an 18.5% Sapphire stake to Arctic International was terminated. The swap ratio remains 177 Devyani shares for every 100 Sapphire shares. The merger continues subject to approvals, while Devyani's promoter holding is expected to decline from 61.37% to 41.99% after completion. Devyani filing | Sapphire filing

**IRB Infrastructure: ₹351 Cr InvIT Investment**
IRB approved an investment of up to ₹351 crore in IRB InvIT Fund through a preferential issue. The company will subscribe to as many as 5.40 crore units at ₹65 per unit, subject to unitholder and regulatory approvals. The InvIT will use the funds to acquire two road-project SPVs from IRB Infrastructure Trust.

**Swan Defence: Triumph Merger Gets Approval**
NCLT approved the amalgamation of Triumph Offshore with Swan Defence, along with Swan's proposed capital reduction and reorganisation. Triumph shareholders will receive 1,325 Swan preference shares of ₹10 each for every 1,000 Triumph equity shares held. The appointed date is 1 April 2024, and the scheme becomes effective after filing the order with the Registrar of Companies.

**Reliance Communications: ₹582 Cr Assets Attached**
The PMLA Adjudicating Authority confirmed the provisional attachment of Reliance Communications' assets worth ₹581.65 crore. The attachment will remain in force for up to 365 days during the investigation or until the completion of proceedings before the Special Court. RCom can appeal before the PMLA Appellate Tribunal within 45 days of receiving the order.

**Nestlé India: ₹16.79 Cr Customs Orders**
The Mundra Customs order demands ₹11.11 crore of duty, a ₹0.25 crore redemption fine and a ₹0.50 crore penalty, plus interest. A separate Delhi Customs order demands ₹2.47 crore of duty and an equal ₹2.47 crore penalty, plus interest. The combined duty, fine and penalties are approximately ₹16.79 crore, and Nestlé is evaluating challenges against both orders. Mundra order | Delhi order

**Sammaan Capital: First AAA Rating Upgrade**
Brickwork Ratings upgraded Sammaan Capital's long-term debt programme to BWR AAA with a Stable outlook, its first AAA rating. The agency cited IHC-backed parentage, financial and managerial support, experienced management and comfortable capitalisation. Sammaan expects improved funding access and lower incremental borrowing costs to support higher disbursements.

**NELCO: Ratings Put on Watch**
CRISIL placed NELCO's ₹218.3 crore bank facilities on Rating Watch with Developing Implications, revising the earlier Stable outlook. The action follows NELCO's US$20 million, approximately ₹191 crore, investment in Lunar Holdco, funded through eight-year debt. CRISIL is evaluating the investment's impact on leverage, liquidity and NELCO's proposed satellite direct-to-device business.

**JSW Cement: ₹13.91 Cr GST Notice**
JSW Cement received a GST show-cause notice alleging excess input-tax credit of ₹13.91 crore during FY21. The notice proposes recovery of the tax amount along with applicable interest and an equivalent penalty of ₹13.91 crore. The company is preparing its response and stated that the notice currently has no material operational impact.

**Mold-Tek Packaging: 1:1 Bonus, ₹3 Dividend**
Mold-Tek Packaging approved a 1:1 bonus issue involving 3.32 crore new shares of ₹5 each, subject to shareholder approval. The bonus shares are expected to be credited within two months, while the record date will be announced separately. The board also recommended a final dividend of ₹3 per share for FY26.

**Mold-Tek Technologies: 1:1 Bonus, ₹2 Dividend**
Mold-Tek Technologies approved a 1:1 bonus issue involving 2.88 crore additional equity shares of ₹2 each. The shares are expected to be credited within two months, subject to shareholder approval. The board also recommended a ₹2 final dividend, with 14 September 2026 fixed as the record date.

**Subex: US$0.6 Mn Africa Contract**
Subex secured a three-year contract worth US$0.6 million from a new African telecom customer. The company will deploy its HyperSense Fraud Management platform across the operator's mobile network and mobile-money operations. The customer is part of a large international telecom group, but its identity was not disclosed.

**Lemon Tree: 94-Room Vadodara Hotel Opens**
Lemon Tree opened a 94-room Lemon Tree Premier property in Vadodara, managed by wholly owned subsidiary Carnation Hotels. The opening takes its Gujarat portfolio to 13 operational hotels, including four in Vadodara. The group has another 19 hotels under development in Gujarat.

**Vikram Solar: Australia Subsidiary Acquired**
Vikram Solar acquired 100% of Vikram Solar Australia Pty Ltd for US$50,000 in cash. The company purchased 67,683 shares of AUD1 each to support its overseas expansion strategy. The Australian entity was incorporated on 4 March 2026 and has not yet commenced commercial operations.

**IRB Infrastructure: Nine Subsidiaries to Merge**
IRB approved the amalgamation of nine wholly owned subsidiaries operating across roads, tolling, hospitality and related businesses. No consideration or new shares will be issued, and IRB's shareholding pattern will remain unchanged. The scheme requires statutory approvals, including approval from the NCLT Mumbai Bench.

## Macro / Non-Stock News

**Indian Equities End Lower as IT Selling Erases Early Gains Nifty Starts September Series Below 24,250**
Sensex fell 0.24% to 77,472.94 while Nifty declined 0.52% to 24,207.75 as afternoon selling erased early gains. Nifty IT fell 1.47%, while Bank Nifty gained 0.47% and smallcaps rose 0.8%, signalling sharp sectoral divergence beneath the headline indices. Moneycontrol

**Foreign Investors Continue to Rotate Away From India Reuters Poll Cuts Equity Outlook for Third Straight Quarter**
Indian equities are down more than 7% in 2026, while foreign outflows have reached roughly ₹2.4 trillion as investors favour cheaper Asian markets. A Reuters poll sees Nifty at 25,556 by end-2026 and 27,450 by end-2027, reflecting tempered return expectations. Reuters

**Brent Crude Drops Below $86 on Strait of Hormuz Hopes Lower Oil Offers India a Major Macro Cushion**
Brent fell nearly 3% to around $85.95 as Iran and Oman discussed measures aimed at restoring navigation through the Strait of Hormuz. Sustained lower crude would ease India's import bill, inflation pressure and current-account risks while benefiting oil-sensitive sectors. Reuters

**RBI Flags Crude-Led Pressure on the Rupee Energy Prices Remain India's Key External Risk**
The RBI said the rupee maintained a depreciating bias as West Asian tensions pushed crude prices higher. Continued currency weakness raises imported-inflation risks and increases sensitivity of domestic markets to energy prices and global funding conditions. Business Standard

**Commercial-Sector Funding More Than Doubles to ₹10.65 Trillion Bank Credit Emerges as a Major Growth Driver**
Financial-resource flows to India's commercial sector rose to ₹10.65 trillion during April-July FY27 from ₹4.48 trillion a year earlier. Non-food bank credit jumped to ₹6.69 trillion from ₹0.73 trillion, indicating strong credit demand across industry, services, agriculture and MSMEs. Business Standard

**India GDP Growth Seen at 7.1% in April-June Consumption Resilient but Private Investment Softens**
A Reuters poll projects Q1 FY27 GDP growth at 7.1% YoY versus 7.8% in the previous quarter. Consumer and government spending remain supportive, while subdued private investment and elevated crude prices represent key downside risks. Economic Times / Reuters

**RBI Warns Food and Fuel Costs Could Broaden Inflation Second-Round Price Effects Become Key Policy Risk**
The RBI's August Bulletin warned that elevated food, fuel and input costs could spill into broader inflation. Persistent pass-through could restrict the central bank's room for accommodation and increase the probability of a tighter policy stance. Economic Times

**US Sanctions on Iran Raise Risks for India's Oil Strategy Secondary Measures Could Complicate Russian Crude Purchases**
Washington's sanctions push against Iran adds uncertainty to global oil supply while proposed secondary measures could also affect buyers of Russian energy. India remains vulnerable through crude-import costs, currency pressure and potential disruptions to discounted Russian supplies. Business Standard

**FPIs Turn Net Buyers in August ₹15,491 Crore Inflow Partly Reverses June Selling**
Foreign portfolio investors bought approximately ₹15,491 crore of Indian equities through August 25 after ₹6,732 crore of purchases in July. This follows heavy ₹53,958 crore net selling in June, suggesting tactical improvement in flows but not yet a structural reversal. Business Standard

**US PCE Inflation Runs at 3.7% Sticky Prices Keep Fed Tightening Risk Alive**
July US PCE inflation came in at 3.7% YoY, slightly above consensus, strengthening expectations that US monetary policy may remain restrictive. Higher US rates could pressure the rupee, emerging-market flows and equity valuation multiples in India. Reuters

**Disclosures and Disclaimer**



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